



Agent Registration Guide

This is a full detailed guide on how to successfully register as an agent with CBMRSC



2. Call Center IB ID: 316398 questions or issues

Get Started Here: 1. Go to arise.com 2. On the top left click, "Be Your Own Boss - Sign up" 3. The portal registration links should load.

You <u>WILL NEED</u> to have the following information readily available:

1. CSP ID of your IBO: 1565145 3. Your primary email account open 4. Preferred contact email to receive / send

Please Select 'United States' & Then 'Next'

Arise Registration

Sign-Up to Use the Arise Platform Today!

Deliver call center services from home using the Arise Platform. It's easier than you think!

Select Your Country of Residence

To get you on the right path, please indicate the country in which you live.

United States United Kingdom Canada



Next >>



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Select Your Country of Residence

To get you on the right path, please indicate the country in which you live.

United States United Kingdom Canada

Is registering to use the Arise Platform right for you?

Please make sure you read this thoroughly.

1

THIS IS NOT AN EMPLOYMENT OPPORTUNITY. I understand that by registering to use the Arise Platform I will not be an employee of Arise or any client and the services rendered through the Arise Platform do not establish any employment rights with Arise or any client. Services will be provided on an independent contractor basis. If you have chosen to work for a call center registered on the Arise Platform, your relationship with that company must be negotiated between you and the call center.

Welcome to the Arise Platform



Check Out This Getting Started Video!

Deliver call center services from home using the Arise Platform. It's easier than you think! We'd like to give you a proper welcome - watch the video above now!





Is registering to use the Arise **Platform right for you?**

Please view the **'THIS IS NOT**' **AN EMPLOYMENT OPPORTUNITY**" statement."

Please check if you agree.

If you do not agree, you will not be able to complete registration.

'Click Next"



1. Complete all required fields 2. Create a username/password

Your password **MUST** be at least 8 characters and contain

- * 1 Capital letter
- *1 number
- *1 symbol

Please SAVE this information in a safe place for later use.

'Click Next"

General Information

Please provide some basic information about yourself. Do not include any punctuation marks (such as a period, comma, or hyphen) in your name. We respect your privacy. Click on the "i" to the right for more information on how Arise keeps your personal information secure.

Title	Ŧ		
Name			
	First	Мі	Last
State of			
Residence			
Are you over the	Ves No		
age of 18	0 103 0 110		
Gender	Ŧ		
Email			
Confirm Email			
	Thanks for confirm "next" button belo included to confirm Platform.	iing your e-m w check your n you are regi	ail address! Once e-mail and follow stered to use the a
Username			C
Password			Q
Confirm			
Password			





you click the the steps Arise







Please fill out the information below

Arise Registration

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Contact Information

Address	
Address2	
City	
State	Iowa
Zip/Postal Code	
Home Phone	
Mobile Phone	

Notifications



The Registration Process



Signing Up is Easy!

The registration process only takes a few minutes and is 100% online. The video above will walk you through the steps so that you can breeze through the registration process and begin working from home in no time!

Contact Information

Address	123 any street	
Address2		
City		
State		
Zip/Postal Code		
Home Phone		
Mobile Phone		

Additional Information

Yes V	
	D
Military	*
	Ŧ
None Customer Service Sales Technical Support	<u> </u>
	-
Spanish French (Quebecois) French	î O
	Yes Military Military None Customer Service Sales Technical Support Spanish French (Quebecois) French Italian

1. Select **"Yes"** for the 1st question under "Additional Information"

2. Enter the CSP ID given to you by the person that provided the registration link. Use: (1565145).

*If you are military, please specify this here. You will be able to obtain 50% off of your 1st client enrollment.

***Proper documentation** will be required to be submitted to the Arise directly prior to the discount being applied.

*Please send an email to: military@arise.com, after completing your profile, with proof that you are either active military, a military spouse or a veteran.

Click "Next" at the bottom

Sign your initial NDA (Non-Disclosure Agreement)

Congratulations on completing the Profile! Your next step is to sign the Non-Disclosure Agreement (NDA).

Submit General Information - Completed

You are here Non-Disclosure Agreement (NDA) You are here Sign Non-Disclosure Agreement (NDA)







Click 'Start Now'

Please read, download and print (if applicable) your NDA.



Sign Non-Disclosure Agreement

Instructions for signing the NDA

Below you may access and sign the Non-Disclosure Agreement. The Non-Disclosure Agreement is a contract through which the parties agree not to disclose information relating to Arise or any clients (including the client's customers) to third parties. Any information that is provided to you by Arise or any clients or otherwise in connection with your use of the Arise Platform must be kept confidential and cannot be shared with anyone. The confidentiality of information related to Arise and any clients must be maintained forever.

The above summary is general in nature and is not intended to be a comprehensive review of all of the terms. You should thoroughly review and understand this agreement prior to its execution.

Please review the following documents









Schedule Your Work Around Your Life

Terica is a work at home Mom using the Arise Platform.

Do You Have a Can-Do Attitude?

Hans Kahl, CEO of Kahl Center LLC, applied his military can-do attitude into building his business using the Arise Platform.

Please scroll all the way down to the bottom to sign. This agreement is <u>exclusively</u> between **you** and **Arise**

15. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

16. This Agreement shall be governed by and construed in accordance with the laws of the State of Florida without giving effect to principles of conflicts of laws and venue shall be in a court of competent jurisdiction in Broward County, Florida or the Southern District of Florida, as appropriate.

ARISE:		CLIENT SUPPORT PROFESSIONAL:
ARISE VIRTUAL	SOLUTIONS INC.	
<u>Rob</u>	ert Padron	Drint Name:
Print Name:	Robert Padron	
Print Name: Title:	Robert Padron Chief Customer Officer	Print Name.
Print Name: Title:	Robert Padron Chief Customer Officer	

By clicking the "Sign" button below, you are signing the document electronically and the agreement will be

We will send a separate agreement before you service your first client. Please click ' Next' once this is completed.

legally binding.



Print

BACKGROUND CHECK



A background check and <u>possible</u> drug testing will be required as apart of the on boarding process, This process typically takes less than a few minutes to a few hours to complete.



Identity & Address Verification

VOICE ASSESSMENT



An automated 20 minute process that assesses voice clarity and determines your eligibility may be required.

Now you're ready to **OFFICIALLY** join our team!



Click 'Start Now'







Select Independent Contractor Type



To be an agent with CBMRSC you will select "Agent Working For A Call Center" then click n "Submit Request"

Note: By selecting any other option you will not be an agent with us. You will be solely responsible for any and all needed support and additional request needed to be successful as an agent.

If you have any questions, please pause here and contact us with questions.

Call: 256-770-4550 or 877-881-6770 M-F: 9am-5 pm

HOW TO SELECT OUR COMPANY

Here is where you will enter either the...

FEIN/Tax ID of the company

OR The Company/IB ID: Enter: 316398

******Please make sure that the correct name of the company you are joining is displayed in the box:

C.Beyond Marketing Resource Center, LLC

Please enter the details of the call center company you are working for.

- selected.
- with the call center company.
- Sign the Non-Disclosure Agreement and Waiver.
- These agreements will be forwarded to the call center company.

Submit Call Center Information

The next step is for the call center company to approve your registration, and you will receive notification at that time.

*The list of call center companies does not constitute an endorsement or recommendation by Arise, but is provided for informational use and your convenience. It is your responsibility to decide whether your association with a particular Call Center Company is right for you. These companies are in no way affiliated with or controlled by Arise and Arise does not assume any legal liability or responsibility for the acts or omissions of such companies. Arise encourages you to do your due diligence and background research before you join any call center company.

IMPORTANT: Please log out and log back into the portal once you have successfully completed all of the necessary requirements below to allow the system to refresh and move you onto the last and final step - Selecting a Servicing Opportunity!

Enter Call Center Company Information

To register as an agent of a call center in the Arise Network, please complete the requested information. After you enter the FEIN or IB ID you must click the magnifying glass to populate the name of the call center.



1. Enter the FEIN or IB ID then click the magnifying glass and confirm the IB name matches the IB you have

2. Your request will be forwarded to the call center company for confirmation. You will receive notification once the call center company has accepted your request, at which time you will be required to sign agreement

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C.Beyond Marketing Resource Center, LLC

When you have gotten to this point, we have received notification of your request to join us.

We will process this request as quickly as possible.



iew a list of call center companies: <u>Click Here</u> *		you as their agent before you can sign the
ease enter the details of the call center company you a	are working for.	paper work.
 Enter the details of the call center company you and a selected. Your request will be forwarded to the call center of the call center company has accepted your requere with the call center company. Sign the Non-Disclosure Agreement and Waiver. These agreements will be forwarded to the call center company. Sign the Non-Disclosure Agreement and Waiver. These agreements will be forwarded to the call center company. These agreements will be forwarded to the call center company to approxibility of center company to approxibility of center company to approxibility to decide whether your assumpanies are in no way affiliated with or controlled by Arise and Arise missions of such companies. Arise encourages you to do your due di MPORTANT: Please log out and log back into the portae ecessary requirements below to allow the system to remove the call center company. 	are working for. glass and confirm the IB name matches the IB you have company for confirmation. You will receive notification once st, at which time you will be required to sign agreement enter company. ion rove your registration, and you will receive t or recommendation by Arise, but is provided for informational use and ociation with a particular Call Center Company is right for you. These ie does not assume any legal liability or responsibility for the acts or ligence and background research before you join any call center company. al once you have successfully completed all of the fresh and move you onto the last and final step – Selecting	 After signing the paperwork, the company you work for must accept the paperwork before you can select an opportunity. Once your paperwork is acknowledged, you must log-out then log back into the portal to select an opportunity.
Enter Call Center Company I	nformation	
Name of Call Center	Change IB	
greements		
our registration must be confirmed by the call ce ign the agreements below until such confirmation	nter you work for. You will not be able to view or n is received.	
Agreements		
Agent Waiver 💿	View	
Agent NDA 💿	View	
	« Previous Next »	
rivacy Policy Registration FAQs System & Equip 450 Lakeside Drive, Miramar, FL 33027 Copyright © Ar	ment Policy ise Virtual Solutions Inc., 2019. All Rights Reserved.	Arise [®]

Once you have been accepted by CBMRSC your view buttons will turn from grey to orange.

Please click view on each one to complete your signature.



View a list of call center companies: Click Here*

Please enter the details of the call center company you are working for.

- 1. Enter the FEIN or IB ID then click the magnifying glass and confirm the IB name matches the IB you have selected.
- 2. Your request will be forwarded to the call center company for confirmation. You will receive notification once the call center company has accepted your request, at which time you will be required to sign agreement with the call center company.
- 3. Sign the Non-Disclosure Agreement and Waiver.
- These agreements will be forwarded to the call center company.

Submit Call Center Information

The next step is for the call center company to approve your registration, and you will receive notification at that time.

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Enter Call Center Company Information

Name of Call Center		
Agreements		
Your registration must opportunity until such	be confirmed by the cal confirmation is received	ll center yo
Agreements		
Agent Waiver 🔞		
Agent NDA 💿		

you as their agent before you can sign the paperwork.

2. After signing the paperwork, the company you work for must accept the paperwork before you can select an opportunity.

3. Once your paperwork is acknowledged, you must log-out then log back into the portal to select an opportunity.



Change IB

u work for. You will not be able to view the



《 Previous

AGENT WAIVER

COMPANY	INDR/IDUAL:
COMPANT:	INDIVIDUAL:
Print Name:	Print Name:
Title: Chief Executive Officer	
***Company advanueladant and agrees that the signature on this desurport shall some as the	counterpart signature to any other Asknowledgment and Waiver Agreement everyted by a Client
Support Professional affiliated with Company	counterpart signature to any other Acknowledgment and waiver Agreement executed by a client
Support Professional anniated with company.	
Please	a read the entire agreement and scroll to the bottom to sign. Please note if you are a call center owner.
you w	ill be required to sign the agreement both as a call center owner and as a servicing agent.
	<u>Sign</u> <u>Print</u>

You will see the CBMRSC's business owners nameprinted as well as yours here on this screen. You will need to click "Sign"

AGENT NDA

COMPANY:	INDIVIDUAL:
Print Name:	Print Name:
Title: Chief Executive Officer	
***Company acknowledges and agrees that the signature on this document shall serve as the c Support Professional affiliated with Company.	ounterpart signature to any other Acknowledgment and Waiver Agreement executed by a Client
Please you wi	read the entire agreement and scroll to the bottom to sign. Please note if you are a call center owner, Ill be required to sign the agreement both as a call center owner and as a servicing agent. Sign Print

You will be listed as the Client Support Professional (CSP).

View a list of call center companies: Click Here*

Please enter the details of the call center company you are working for.

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- Your request will be forwarded to the call center company for confirmation. You will receive notification once the call center company has accepted your request, at which time you will be required to sign agreement with the call center company.
- 3. Sign the Non-Disclosure Agreement and Waiver.
- 4. These agreements will be forwarded to the call center company.

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		_
Name of Call Center	Alonja Enterprises LLC	Change IB
greements		
our registration mus	t be confirmed by the call center you wor confirmation is received.	rk for. You will not be able to view the
Agreements		
Agent Waiver 📀		View
Agent NDA 💿		View
		« Previous Next »

you as their agent before you can sign the paperwork.

After signing the paperwork, the company you work for must accept the paperwork before you can select an opportunity.

 Once your paperwork is acknowledged, you must log-out then log back into the portal to select an opportunity.

Arise

WE WILL FINALIZE YOUR REQUEST

(Typically Takes About 5 -10 minutes)

Once you have signed your Agent Waiver and Agent NDA, you will be placed in "agent finalization" status.

We will complete this process on our end.

This will officially list you on our team as a Client Support Professional (CSP).



1. Simply login to your email and search for: "Email Validation" 2. Complete all the steps listed within the email. 3. You will need to login with your username and password in order to get a successful verification.

Bookmark the Arise platform to your browser Homepage.

1.Use this link: <u>https://portal.arise.com/</u> 2. Enter the username and password that you created during registration 3. Bookmark this page for future use



GET READY TO SET SAIL!

Only a few days left to enroll in the Carnival Program (U.S. only). A great first client program for new registrants!

ENROLL TODAY!



Login: https://portal.arise.com/







Select Your First Work Opportunitiy!

Once we have processed your request you will be able to refresh your screen and move into selecting your 1st client.

- 1. Simply click "Start Now" to keep a view of what is currently available on the platform for immediate enrollment.
- 2. Note: It is HIGHLY recommended that all agents select a client for enrollment within their first 14 days of completed registration.

CLIENT OPPORTUNITIES ARE AVAILABLE ON A FIRST COME FIRST SIGN UP & COMPLETE REGISTRATION BASIS!

Congratulations! This is the final step of the registration process. You will now have access to the Arise Portal. On the next page, you will see an overview of the client opportunities currently available. If you have not already done so, this is a good time to run the PC Check - to insure your systems and equipment meet the Arise policy standards. Submit General Information - Completed Non-Disclosure Agreement - Completed Select Independent Contractor Type IMPORTANT: Please log out and log back into the portal once you have successfully completed all necessary steps to allow the system to refresh and move you onto the last and final process! NOTE: Chrome not recommended Submit Information Ioin a call center on the Arise Platforn Select a Servicing Opportunity You are in the final step of the registration process, selecting your first client opportunity! Select "Start" to move to the next page. Select Client Opportunity You are here







Equipment Information



On the client selection screen you will have details listed of the current clients that have upcoming class enrollment availability.

- To learn more information simply click the green "Info" button
- For unanswered questions please contact us at 256-770-4550 / 877-881-6770 or via email.

To 'select' a client, simply hit 'select' and follow the on screen instructions.

A certification fee may be required. Please view our FAQ's on the website for more information.





PLEASE BE SURE TO VIEW YOU EMAIL **REGULARLY FOR INFORMATION ABOUT YOUR** CERTIFICATION CLASS.

